


Karnataka Bank Ltd.

Estd : 1924

CIN : L85110KA1924PLC001128

Regd. & Head Office
P.B. No. 599, Mahaveera Circle
Kankanady, Mangalore – 575 002

Phone : 0824 - 2228222 Fax : 0824-2225588
Website : www.karnatakabank.com
email : info@ktkbank.com

13.10.2016

SECRETARIAL DEPARTMENT

HO/SEC/ 389 /2016-17

The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai -400 001

The Vice President,
Listing Department
**The National Stock Exchange of India
Limited**
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

Dear Sir,

Sub: Intimation of fixation of record date to ascertain the eligible shareholders for the purposes of the proposed Rights Issue ("Issue").

Ref: Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

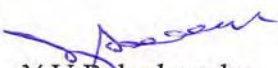
Dear Sir/Madam,

In respect to the Issue, we would like to inform you that the Internal Capital Adequacy Assessment Committee of the Bank has, by a resolution dated October 13, 2016, fixed October 25, 2016 as **Record Date** for the purpose of determining the Shareholders eligible to apply for Rights Equity Shares in the Issue.

This is for your information & record.

Thanking you,
Yours faithfully,

For The Karnataka Bank Limited


Y V Balachandra
Company Secretary